



EFFICIENT HEATING & COOLING RESIDENTIAL CASH-BACK REWARD APPLICATION

January 1, 2009 through December 31, 2009. Please review this form for program requirements and eligibility

CUSTOMER INFORMATION *** Incomplete applications will not be processed ***

Make Check Out To			Phone ()		Email
Mailing Address			Installation Address <input type="checkbox"/> Same as Mailing Address		
City	State	Zip Code	City	State	Zip Code
Name of Gas Company, Propane (LP) or Oil Dealer at Install Address			Name of Electric Company at Install Address		
Type of Fuel Used for Heating the Home <input type="checkbox"/> Natural Gas <input type="checkbox"/> LP <input type="checkbox"/> Electricity <input type="checkbox"/> Oil <input type="checkbox"/> Other: _____			Building Type <input type="checkbox"/> New Construction <input type="checkbox"/> Existing Home		Building Use <input type="checkbox"/> Residential 1-3 units <input type="checkbox"/> Residential 4+ units
Was a Home Performance with ENERGY STAR® evaluation performed on this home?			<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know
Was/Will this home be certified by the Wisconsin ENERGY STAR® Homes Program?			<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know
To whom is the check being made out? <input type="checkbox"/> Homeowner <input type="checkbox"/> Landlord <input type="checkbox"/> Renter <input type="checkbox"/> Builder <input type="checkbox"/> Other: _____					

For Rewards Paid to Businesses	
Type of Business: <input type="checkbox"/> Corporation <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> LLC <input type="checkbox"/> Other: _____	
Federal Tax ID	Social Sec. # of Business Owner (only if Sole Proprietor AND no Federal Tax ID)
_____ - _____	_____ - _____
OR	

CONTRACTOR INFORMATION

Business Name of Installing Contractor	City	Phone ()
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SIGNATURES

I have read and understand the equipment requirements and the attached terms and conditions. I certify that the personal and equipment information provided in this application is accurate and truthful. If signatures are omitted, submission of application constitutes understanding and acquiescence of program requirements and terms and conditions.

Customer Signature	Date
Contractor Signature	Date

- A copy of the invoice is attached to the application.** Applications will not be processed without an invoice.
- Opt Out.** Periodically, Focus on Energy evaluates program energy savings by monitoring energy use prior to and after home improvements. Your signature provides Focus on Energy approval to obtain energy consumption data directly from your utility company. If you prefer not to grant Focus on Energy access to your energy consumption records, please check the "Opt Out" box.

HOW TO APPLY FOR YOUR CASH-BACK REWARD

1. Purchase and install qualifying equipment between January 1, 2009 and December 31, 2009.
2. Send all the pages of the **completed application** and a **copy of the invoice** to:

**Energy Incentives
HVAC Rewards
431 Charmany Drive
Madison, WI 53719**

- Keep a copy of this application and the invoice for your records.
- For questions regarding this form, please call 800.762.7077.
- Allow six to eight weeks for processing. To check the status of your reward, call 800.762.7077.
- A Focus on Energy Representative may contact you to schedule a visit to verify equipment was installed.
- Federal tax credits are also available for HVAC equipment. Please see energystar.gov for details and requirements on those tax credits.

GAS FURNACE WITH VARIABLE SPEED MOTOR = \$150 (may use natural gas, LP or oil)

- Customer must purchase electricity from a participating electrical utility to qualify for this reward. See page 4 for list of participating utilities.
- Qualified model must:
 - Use natural gas, LP, or oil
 - Have an AFUE of 90% or greater
 - Have at least two stages of heat output
 - Have a variable speed motor (furnaces with PSC motors are not eligible)
 - Be a sealed combustion unit
 - Be the primary heating source for the home
- Equipment eligibility is based on AHRI database (ahridirectory.org) and other reliable sources.
- This incentive is only available for pre-qualified models. Qualifying equipment can be verified by calling 800.762.7077 or at focusonenergy.com/hvac.
- Chimney liners must be installed where a high efficiency gas furnace replaces an atmospherically drafted furnace and only a water heater remains vented through the chimney.

Air Handlers are not eligible for this reward.

Brand Name		Model Number		Serial Number	
Installation Date	Fan use with new unit? <input type="checkbox"/> Auto <input type="checkbox"/> Continuous	Replacing an existing furnace? <input type="checkbox"/> Yes <input type="checkbox"/> No		Was old unit operable? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Fan use with old unit? <input type="checkbox"/> Auto <input type="checkbox"/> Continuous				

CENTRAL AIR CONDITIONER SYSTEM or AIR-SOURCE HEAT PUMP SYSTEM = \$100

- Customer must purchase electricity from a participating electrical utility to qualify for this reward. See page 4 for list of participating utilities.
- Qualified **central air conditioner** or **air source heat pump** must:
 - Be installed at the same time as a furnace that qualifies for the **GAS FURNACE WITH VARIABLE SPEED MOTOR** incentive
**Reward is not available with furnaces that were previously installed*
**Reward is not available for installations with air handlers*
 - Be 15 SEER or greater, considering the evaporator coil, condenser coil and furnace fan motor
 - Include a Thermal Expansion Valve (TXV) or Electronic Expansion Valve (EXV/EEV)
 - Replace both the evaporator and condenser coils
 - Achieve proper refrigerant charge and airflow
 - Meet the manufacturer's specifications for refrigerant line diameters
- The condenser model and serial number, evaporator model and serial number, and AHRI reference number are required.
- Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

Type of unit installed <input type="checkbox"/> Air Conditioner (A/C) <input type="checkbox"/> Air-Source Heat Pump (ASHP)	Installation Date	Brand Name	
Condenser Model Number	Condenser Serial Number		
Evaporator Model Number	Evaporator Serial Number		
AHRI Reference Number	TXV or EXV/EEV included? <input type="checkbox"/> Yes <input type="checkbox"/> No	Replacing existing A/C or ASHP? <input type="checkbox"/> Yes <input type="checkbox"/> No	Was old unit operable? <input type="checkbox"/> Yes <input type="checkbox"/> No

DUCTLESS / MINI-SPLIT SYSTEM (AIR CONDITIONER OR HEAT PUMP) = \$100

- Customer must purchase electricity from a participating electrical utility to qualify for this reward. See page 4 for list of participating utilities.
- Qualified system must:
 - Be 15 SEER or greater on all indoor/outdoor combinations
 - Include a Thermal Expansion Valve (TXV) or Electronic Expansion Valve (EXV/EEV)
 - Have more than one indoor unit installed to allow for whole house zoning. Indoor units may be connected to one or multiple outdoor units. Incentives will be paid based on the number of qualifying outdoor units installed
 - Install new indoor and outdoor units
- The condenser model and serial number, evaporator model and serial number, and AHRI reference number are required.
- Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

Type of unit installed <input type="checkbox"/> Air Conditioner (A/C) <input type="checkbox"/> Air-Source Heat Pump (ASHP)	Installation Date	Brand Name	
Indoor Unit Model Numbers	Indoor Unit Serial Numbers		
Outdoor Unit Model Number(s)	Outdoor Unit Serial Number(s)		
AHRI Reference Number	TXV or EXV/EEV included? <input type="checkbox"/> Yes <input type="checkbox"/> No	Replacing existing A/C or ASHP? <input type="checkbox"/> Yes <input type="checkbox"/> No	Was old unit operable? <input type="checkbox"/> Yes <input type="checkbox"/> No

GROUND-SOURCE (GEOHERMAL) HEAT PUMP <65 MBH = \$250

1. Customer must purchase electricity from a participating electrical utility to qualify for this reward. See page 4 for list of participating utilities.
2. Qualified system must:
 - a. Be 15 EER or greater
 - b. Have a minimum COP of 3.3 for closed loop system or 3.6 for open loop system
 - c. Have an air handler with an ECM/variable speed motor
 - d. Have a two stage compressor
 - e. **Not have an electric auxiliary or emergency heat.** Equipment is not eligible even if electric source is not connected or is turned off at the breaker.
3. Efficiency ratings will be verified using AHRI database (ahridirectory.org) and other reliable sources.

Brand Name	Model Number	Serial Number
Installation Date	Type of Auxiliary Heat / Emergency Heat Source <input type="checkbox"/> None <input type="checkbox"/> Natural Gas <input type="checkbox"/> LP <input type="checkbox"/> Electricity <input type="checkbox"/> Oil <input type="checkbox"/> Other _____	

NATURAL GAS HOT-WATER BOILER <300 MBH = \$400 (must use natural gas)

1. Customer must purchase natural gas from a participating natural gas utility to qualify for this reward. See page 4 for list of participating utilities.
2. Qualified model must:
 - a. Use natural gas (LP/propane or oil units are not eligible)
 - b. Have an AFUE of 90% or greater
 - c. Have a modulating burner
 - d. Include an outdoor reset control (integrated or added to the system)
 - e. Be a sealed combustion unit
 - f. Be the primary heating source for the home
3. Equipment eligibility is based on AHRI database (ahridirectory.org) and other reliable sources.
4. This incentive is only available for pre-qualified models. Qualifying equipment can be verified by calling 800.762.7077 or at focusonenergy.com/hvac.
5. Chimney liners must be installed where a high-efficiency boiler replaces an atmospherically drafted boiler and only a water heater remains vented through the chimney.

Brand Name	Model Number	Serial Number	
Installation Date	Outdoor air reset control installed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Replacing an existing boiler? <input type="checkbox"/> Yes <input type="checkbox"/> No	Was old unit operable? <input type="checkbox"/> Yes <input type="checkbox"/> No

INDIRECT WATER HEATER = \$200

1. Customer must purchase natural gas from a participating natural gas utility to qualify for this reward. See page 4 for list of participating utilities.
2. Water heater must be integrated on a boiler that qualifies for the Natural Gas Hot-Water Boiler reward (see above). If the boiler does not qualify, the indirect water heater does not qualify.
3. Customers may only receive one Indirect Water Heater reward through Focus on Energy. Customers who receive the Indirect Water Heater Cash-Back Reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.
4. If replacing an electric water heater, you may also qualify for Water Heater Fuel Conversion Reward (see below).

Installation Date	Brand Name	Model Number	<input type="checkbox"/> Tank (_____ gallons) <input type="checkbox"/> Tankless	Integrated with <input type="checkbox"/> Boiler <input type="checkbox"/> Ground Source HP
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WATER HEATER FUEL CONVERSION = \$250 (Electric to Natural Gas, LP or Oil)

1. Customer must purchase electricity from a participating electrical utility to qualify for this reward. See page 4 for list of participating utilities.
2. Indirect water heater must qualify for Indirect Water Heater reward.
3. Boiler must qualify for Natural Gas Hot Water Boiler reward. If the boiler does not qualify, the fuel conversion does not qualify.
4. Documentation of conversion is required (Brand Name and Model Number of old, electric water heater).
5. Customers may only receive one Water Heater Fuel Conversion Cash-Back Reward through Focus on Energy. Customers who receive the Water Heater Fuel Conversion reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.

Removal Date	Brand Name of Removed Water Heater	Model Number of Removed Water Heater	Tank Capacity of Removed Unit _____ (gallons)
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FLUE CLOSURE = \$75 **Interior Capped and Caulked/Capped and Mortared** **OR** **Chimney Removed**

1. Flue can no longer be used by any other combustion appliances. A chimney liner installation does not qualify for a Flue Closure reward.
2. Customer must use natural gas from a participating natural gas utility to qualify for this reward. See page 4 for list of participating utilities.
3. Reward is only available to customers who purchase and install a furnace that qualifies for the Gas Furnace With Variable Speed Motor reward (see above), a boiler that qualifies for the Natural Gas Hot-Water Boiler reward (see above), or a ground-source heat pump that qualifies for the Ground-Source Heat Pump reward (see above). If the boiler, furnace, or ground-source heat pump does not qualify, the flue closure does not qualify.
4. Flue must be closed at time of qualifying equipment installation.
5. Customers can only receive one Flue Closure reward through Focus on Energy. Customers who receive the Flue Closure reward from the Efficient Heating & Cooling Program cannot receive the same reward through other Focus on Energy programs.
6. All interior openings must be properly sealed using metal plug and caulk or mortar. Complete protocol instructions may be found at focusonenergy.com/hvac or by calling 888.509.3247, ext. 321.

ELIGIBILITY

1. Incentives are available to qualifying Wisconsin residential customers of participating utilities (see below).
2. A signed reward form and a copy of the paid invoice must be delivered within 30 days of installation.
3. Invoice(s) submitted must include manufacturers' make and model numbers for each piece of equipment installed.
4. All equipment must be new; used or rebuilt equipment is not eligible for an incentive.
5. Equipment must meet efficiency levels and specification requirements and be installed prior to submitting an incentive application form.
6. Focus on Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise in writing.
7. Customers or allies may not use the Focus on Energy name or logo in any marketing, advertising or promotional material without prior written permission.
8. Rewards are only payable to the customer or the parent company; incentives cannot be reassigned to any other parties.
9. *Disclaimers:* Focus on Energy:
 - a. Does not endorse any particular manufacturer, product or system design by offering these incentives
 - b. Is not responsible for any tax liability imposed on the customer as a result of the payment of incentives
 - c. Does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties)
 - d. Is not responsible for the proper disposal/recycling of any waste generated as a result of this project
 - e. Is not liable for any damage caused by the operation or malfunction of the installed equipment
10. Focus on Energy reserves the right to change or discontinue this program at any time. The acceptance of program applications is determined solely by Focus on Energy.
11. Focus on Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures.

Incentives may be available for projects for multi-family and business customers. If you are installing equipment in a multi-family building or business, please download the appropriate application for prescriptive rewards at focusonenergy.com/financialincentives or call 800.762.7077 to obtain a copy.

PARTICIPATING ELECTRIC UTILITIES

Residential customers must purchase electricity from one of the following utilities to be eligible for the following rewards:

- Gas Furnace with Variable Speed Motor
- Central Air Conditioner or Air Source Heat Pump
- Ductless/Mini Split System
- Ground-Source (Geothermal) Heat Pump
- Indirect Water Heater with Ground-Source Heat Pump
- Water Heater Fuel Conversion

Adams-Columbia Electric Cooperative
Algoma Utilities
Alliant Energy
Arcadia Electric Utility
Argyle Electric & Water Utility
Bangor Municipal Utility
Barron Light & Water Utility
Belmont Municipal Light & Water
Benton Electric & Water Utility
Black Earth Electric Utilities
Black River Falls Municipal Utilities
Bloomer Electric & Water Utility
Boscobel Utilities
Brodhead Water & Light
Cadott Light & Water Department
Cashton Light & Water
Cedarburg Light & Water
Centuria Municipal Electric Utility
Clark Electric Cooperative
Clintonville Utilities
Columbus Water & Light
Consolidated Water & Power Co.
Cornell Municipal Light Department
Cuba City Light & Water
Cumberland Municipal Utility
Dahlberg Light & Power Co.
Eagle River Light & Water Utility
Eau Claire Energy Cooperative
Elroy Electric & Water Utility
Evansville Water & Light
Fennimore Municipal Utility
Florence Utilities
Gresham Water & Electric Plant
Hartford Electric
Hazel Green Light & Water Utility

Hustisford Utilities
Jefferson Utilities
Juneau Utilities
Kaukauna Utilities
Kiel Utilities
La Farge Municipal Utilities
Lake Mills Light & Water
Lodi Utilities
Madison Gas & Electric
Manitowoc Public Utilities
Marshfield Utilities
Mazomanie Electric Utility
Medford Electric Utility
Menasha Utilities
Mount Horeb Utilities
Muscodia Utilities
New Glarus Light & Water
New Holstein Utilities
New Lisbon Municipal Light & Water
New London Utilities
New Richmond Utilities
North Central Power Co.
Northwestern Wisconsin Electric Co.
Oakdale Electric Cooperative
Oconomowoc Utilities
Oconto Electric Cooperative
Oconto Falls Municipal Utilities
Pardeeville Public Utilities
Pierce Pepin Cooperative
Pioneer Power & Light Co.
Plymouth Utilities
Prairie du Sac Utilities
Price Electric Cooperative
Princeton Light & Water Department
Reedsburg Utility Commission

Rice Lake Utilities
Richland Center, City Utilities of
Richland Electric Cooperative
River Falls Municipal Utilities
Rock Energy Cooperative
Sauk City Utilities
Scenic Rivers Energy Cooperative
Shawano Municipal Utilities
Sheboygan Falls Utilities
Shullsburg Electric Utility
Slinger Utilities
Spooner Municipal Electric Utility
Stoughton Utilities
Stratford Water & Electric
Department
Sturgeon Bay Utilities
Sun Prairie Water & Light
Superior Water, Light & Power
Trempealeau Municipal Utility
Two Rivers Water & Light
Vernon Electric Cooperative
Viola Municipal Electric Utility
Waterloo Utilities
Waunakee Utilities
Waupun Utilities
We Energies
Westby Utilities
Westfield Electric Company
Whitehall Electric Utility
Wisconsin Dells Water & Light Utility
Wisconsin Public Service Corp.
Wisconsin Rapids Water Works &
Lighting Commission
Wonewoc Water & Light Department
Xcel Energy

PARTICIPATING NATURAL GAS UTILITIES

Residential customers must purchase natural gas from one of the following utilities to be eligible for the following rewards:

- Natural Gas Hot-Water Boiler
- Indirect Water Heater
- Flue Closure

Alliant Energy
City Gas Company
Madison Gas & Electric

Midwest Natural Gas Co.
St. Croix Valley Natural Gas
Superior Water, Light and Power

We Energies
Wisconsin Public Service Corp.
Xcel Energy